

## IFPRI's Tracker to monitor export restrictions in the food and fertilizer domain

Link to the tracker

https://public.tableau.com/app/profile/ifpri.food.security.portal/viz/shared/2CPYTB4G8 Tracker documentation:

https://www.ifpri.org/publication/documentation-food-and-fertilizers-export-restriction-tracker-tracking-export-policy

For more information on our work on the Ukraine crisis: <a href="https://www.ifpri.org/landing/war-ukraine-blog-landing-page">https://www.ifpri.org/landing/war-ukraine-blog-landing-page</a>

Abdullah Mamun International Food Policy Research Institute IISD-IFPRI webinar | 09/29/2023

#### **Based on existing experience**



- Food Export restrictions tracker developed in the early month of the COVID-19 crisis. See <u>Laborde and Mamun (2022)</u>; <u>Laborde, Mamun and Parent</u> (2020)
- Large community of users
  - Other IOs and their various trackers: FAO, WFP, WTO
  - Academics, including the non-Ag Econ community (e.g. citations in Lancet)
  - News outlets, including Bloomberg
  - Used in many policy forum:
    - o G20
    - o WTO CoA
    - APEC and other regional summits
- This has led to strong requests by partners (e.g. WTO, USDA) and donors (USAID, FCDO) to reactivate this effort → Reactivation & improvements (e.g. Fertilizers)

## **Summary of the data process**

API 22 languages + Human

News & Policy Monitoring





Stock and production data



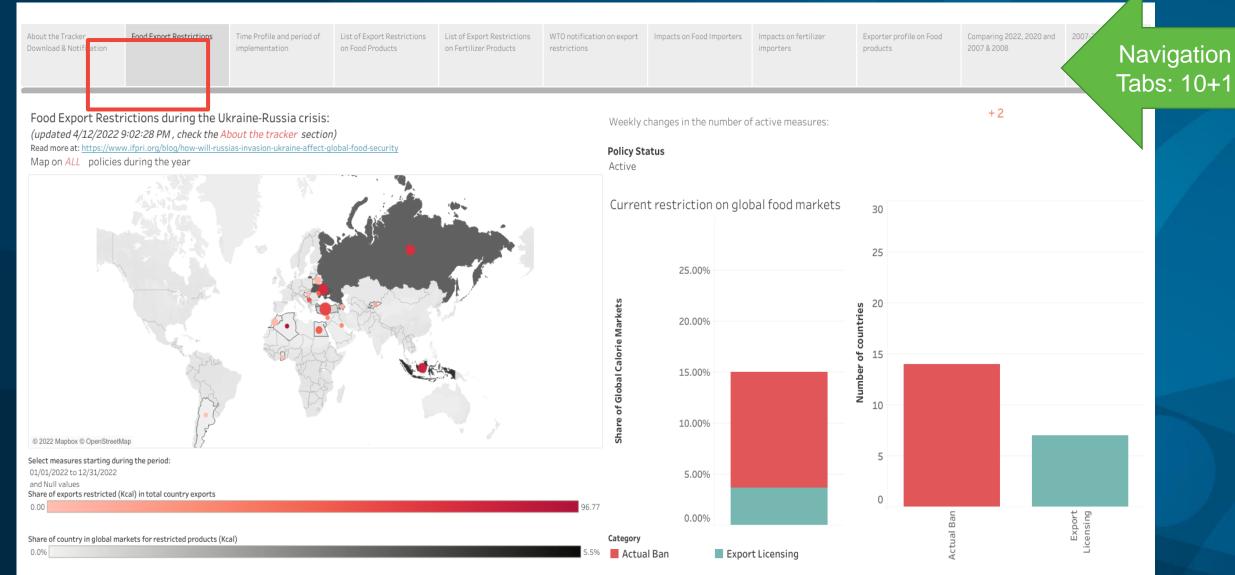
#### IFPRI:

Trade in Macro-Nutrient database + Trade in Fertilizer nutrient database



#### Overview









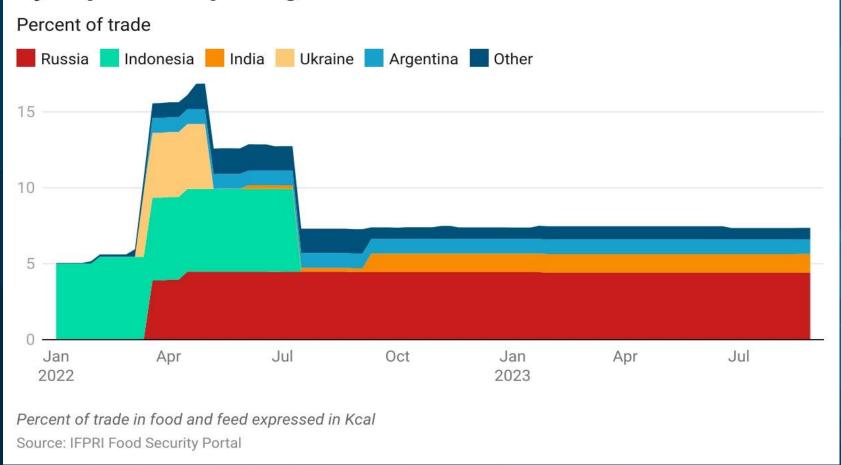
### The need to build a specific dataset: export restrictions are poorly notified

	Number/Value	Percent
Total number of countries who imposed restriction	33	
Number of non-member countries in WTO	7	
Total number of measures	140	
Number of measures notified to WTO	15	0.7%
Number of measures not notified to WTO	44	99.3%
Number of measures coming from non-member countries	7	
Number of measures notified after start date of restriction	12	80%
Number of measures notified in advance or on time	3	20%
Average number of days passed between start date of restriction and notification	70	
Max of days passed between start date of restriction and notification	245	
Min of the days passed between start date of restriction and notification	3	





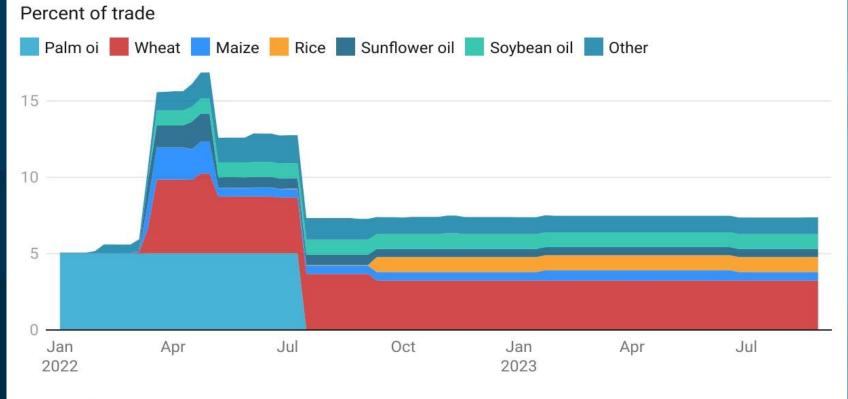
#### Share of food and feed trade affected by export restrictions, by exporter imposing restrictions





#### Overview (3)





Percent of trade in food and feed expressed in Kcal

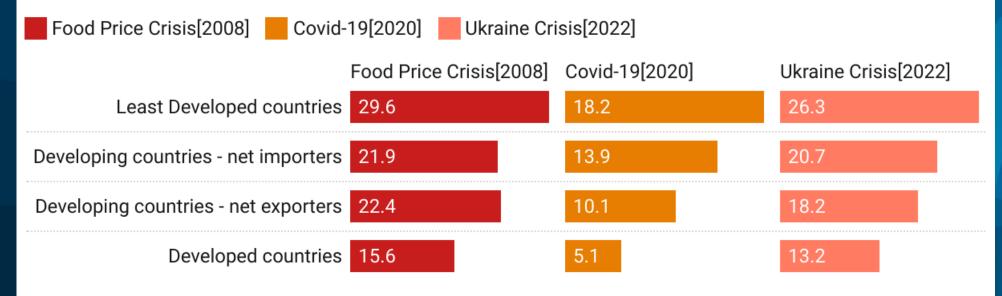
Source: IFPRI Food Security Portal



#### Who is impacted?

#### Share of imported calories impacted by export restrictions

Breakdown by economic group.



Numbers include products used for food, feed or energy. Intra-EU trade excluded from computations.

Chart: Abdullah Mamun • Source: Export restriction tracker



## Dataset is documented and underlying information could be downloaded (based on daily updates) in CSV format

About the Download Notificati	d &	Food Export F	Restrictions	Time Profile and pe implementation	iod of List of Expor		f Export Restrictions rtilizer Products	WTO notification or restrictions	n export Impacts on	Food Importers	Impacts on fertilizer importers	Exporter profile on Foo products	od Comparing 2022, 2020 and 2007 & 2008	2007-2008 Crisis	
1	(c) IFPRI 20	)22	License: OD0	C-By Citation: L	aborde D. & Mamu	n A. (2022). Food	and fertilizer export	restrictions during	the Ukraine-Russ	a crisis. Last up	date: 04-08-2022				
2															
3	Policy uniqu	ue identificatio	Date that the	entry Date, MM	DD/Y\ Starting date	of t Year of the sta	rti Unique 3-letter	c Name of country	text list of names	of products, base	ed on HS4 codes of car	cd			
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# Ongoing issues, next steps and utilizations

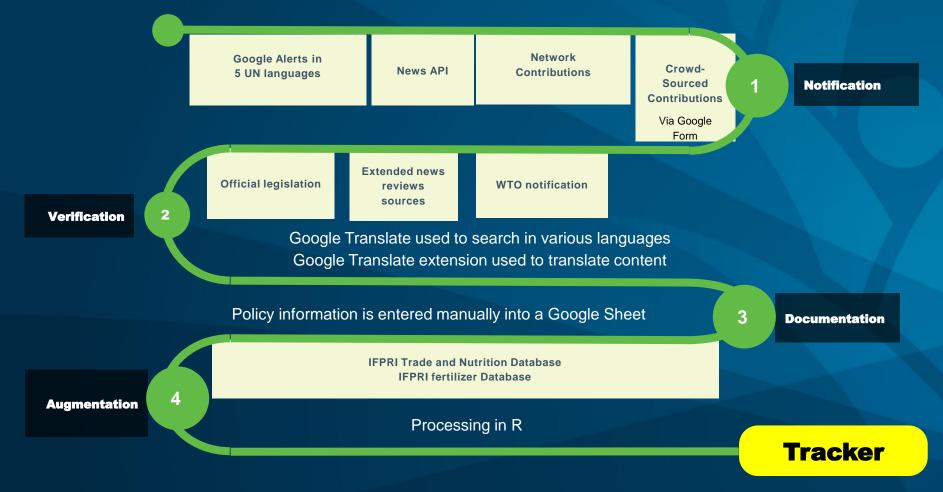
- Tracker generates information for other tools (e.g. <u>fertilizer dashboard</u>, or vulnerability analysis)
- Classification of measures remains somewhat subjective: licensing vs bans
- Difficulty to track the phasing out of the measures
- Additional automation on its way
  - Multi-language coverage of the tool still imperfect: need more support to "clear" the translation of key words
- New "dataset" on quota size: are measures binding or not?



Add-on



## Step by Step process: news collection, verification, documentation and augmentation (indicators computation)







- Improve the consultation and notification process
  - Basis for common trust
  - Avoid market panics
- Example of good practices
  - Timely notification by Kazakhstan on all measures
- Information sharing on food stock and policy development
  - Reporting requirements on public stockholding or reserves
  - Reduces market uncertainty
  - AMIS, covers 80-90% of global production, consumption and trade volume, publish reports on key staples – wheat, rice, maize, and soybean
  - During COVID-19, some countries (e.g. Japan, India, Indonesia, Ukraine etc.) published regular reports on stock of staples



Q&A