

Lake Legacy Circle – Legacy Gift Confirmation Form

Join a growing community of supporters securing a future for freshwater

Thank You

Thank you for choosing to leave a legacy for freshwater science through IISD Experimental Lakes Area. This form helps us acknowledge your intentions, respect your wishes, and offer appropriate recognition. It is **not a legal document**, just a non-binding statement of intent for planning and stewardship purposes.

1. Your Information

Name(s): _____

Address: _____

City: _____ **Province:** _____ **Postal Code:** _____

Phone: _____

Email: _____

Your connection to IISD-ELA:

- Alumni
- Former staff or researcher
- Donor
- Partner/supporter
- Visitor
- Other: _____

2. Type of Gift (Check all that apply)

- A gift in my will
- A gift of life insurance
- A gift of retirement funds (RRSP/RRIF)
- A charitable remainder trust
- A gift of property
- Other (please specify): _____
- I haven't included IISD-ELA in my plans yet, but I'd like to learn more

3. Gift Details

You may attach a copy of the relevant will section or provide a brief description below:

4. Recognition Preferences

- I would like to be publicly recognized as a member of the **Lake Legacy Circle**
- Please list my name(s) as: _____
- I prefer to remain anonymous in all public materials

5. Permissions

- IISD-ELA may contact me about my legacy gift and send me updates about the impact of my support
- I would be open to sharing my story or testimonial in the future

6. Preferred Contact Method

- Email: _____
- Phone: _____

Best time to reach me: _____

7. Signature and Acknowledgement

I understand that this form is not legally binding and that I should consult my legal and/or financial advisor to finalize my gift.

Name: _____ Signature: _____ Date: _____

(Optional second signer, if applicable)

Name: _____ Signature: _____ Date: _____

8. How to Leave a Gift in Your Will

1. Talk to Your Lawyer

Include a simple clause in your Will to name *IISD Experimental Lakes Area* (Charitable Registration #850309576RR0001) as a beneficiary.

2. Choose the Gift Type That Works for You:

- A **specific amount**
- A **percentage of your estate**
- A **residual gift** (what's left after loved ones are cared for)

3. Let Us Thank You

If you decide to include IISD-ELA in your estate plans, we'd be honoured to welcome you into the **Lake Legacy Circle**. Sharing your plans ensures we can respect your wishes and recognize your lasting commitment to freshwater protection.

Return This Form To:

Hammad Babatunde
Philanthropy Officer
IISD Experimental Lakes Area
111 Lombard Avenue, Suite 325
Winnipeg, MB R3B 0T4
hbabatunde@iisd-ela.org

[For IISD-ELA Internal Use Only]

Date received: _____

Staff initials: _____

Status: Intended Confirmed Anonymous